

How to bridge the gap between different support systems

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3 November 2006



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Introduction EnerQ Who is EnerQ?

- EnerQ grants the MEP subsidy, a production subsidy for renewable energy
- Subsidy is based upon Guarantees of Origin (issued by CertiQ)
- A 100% daughter of TenneT, the Transmission System Operator (TSO) of the Netherlands
- Shares of TenneT are owned by the Ministery of Financial Affairs



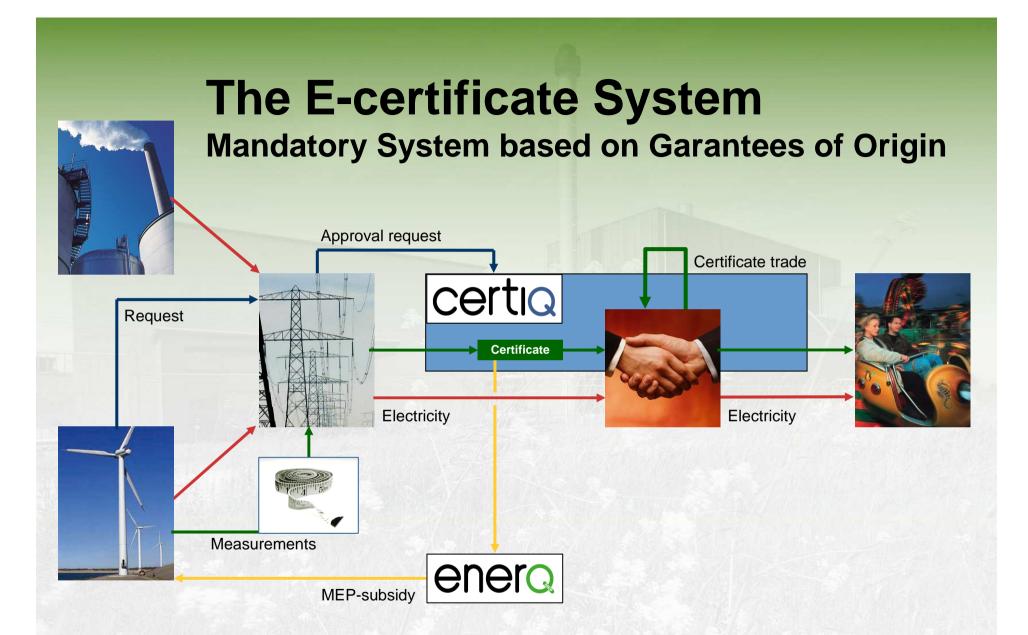


Introduction EnerQ

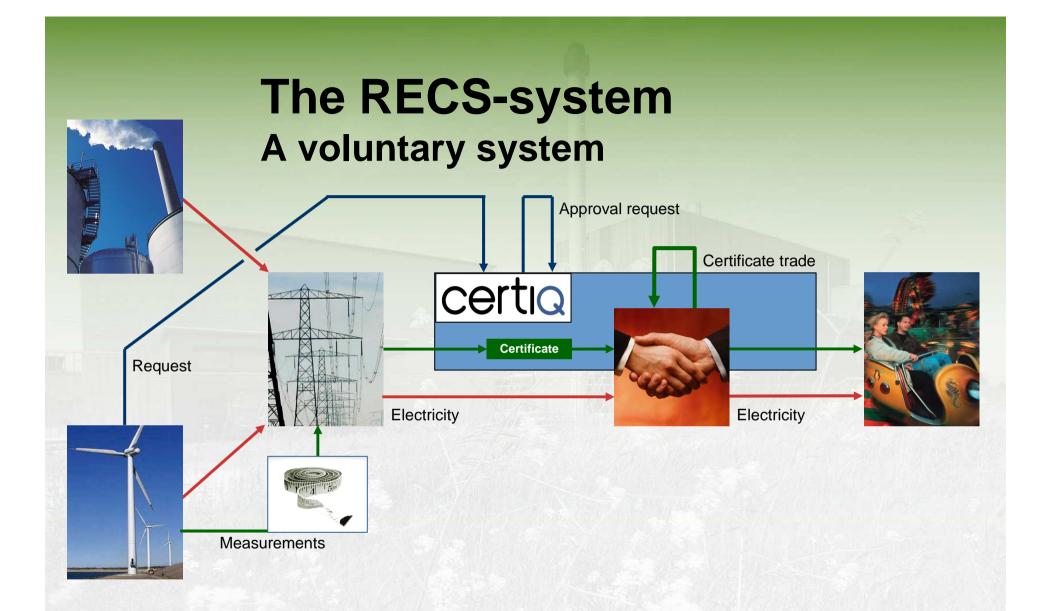
What is MEP subsidy?

- MEP is an abbreviation for 'Environmental Quality of the Electricity production'
- Goal of the subsidy is to stimulate the production of renewable- and CHP-electricity
- The subsidy is a set tariff per produced kWh of electricity during the subsidy period (10 years for renewable electricity)
- MEP eliminates the uneconomic top of an installation

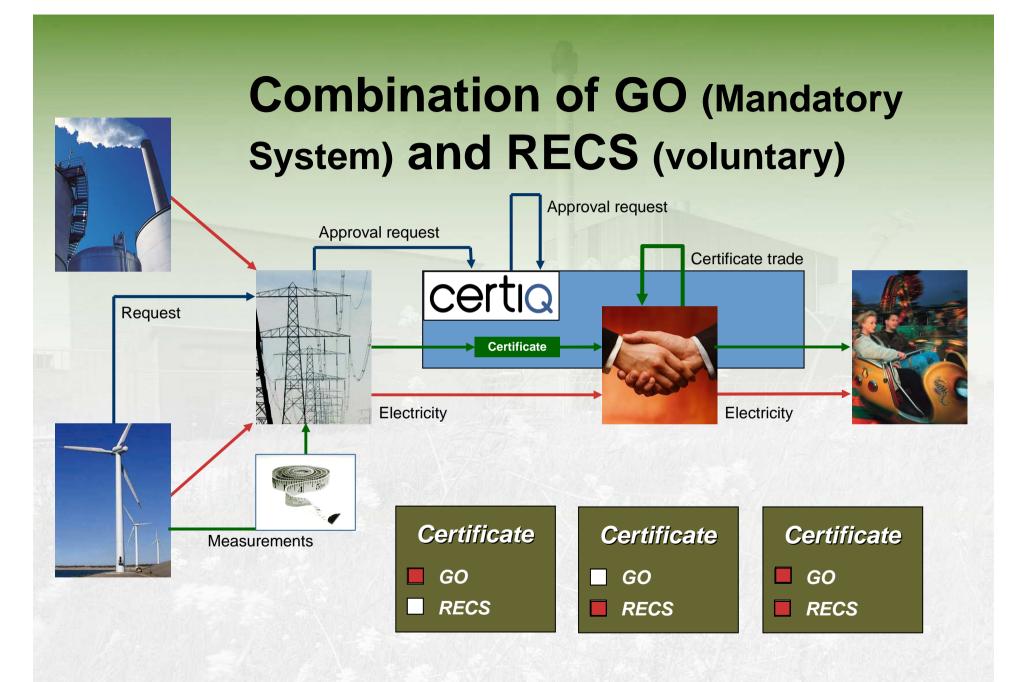














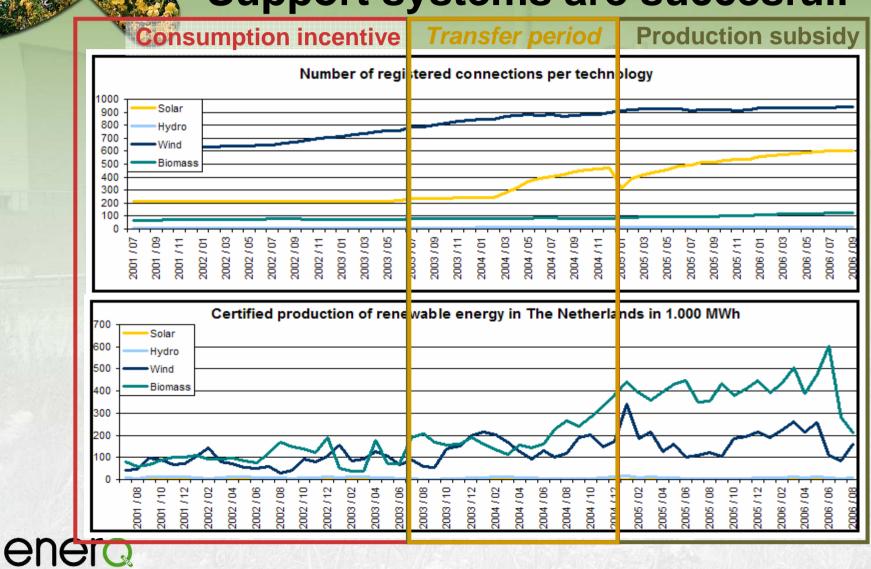


Experiences with different support systems

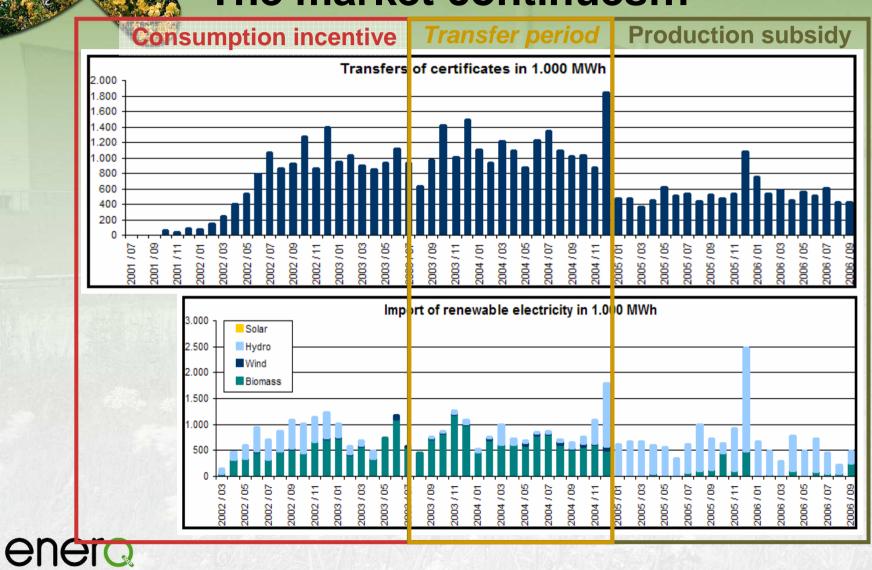
- Certificate system started with a consumption driven incentive; ecotax exemption for consumers
- Consumption driven incentive replaced step by step by a production subsidy; the MEP subsidy (eliminating the uneconomic top of the production of renewable energy during 10 years)
- Both subsidies are granted over the certificates issued at CertiQ
- Now only the production of renewable electricity is subsidised, the certificate trade has become a voluntary system



Statistics CertiQ Support systems are succesfull

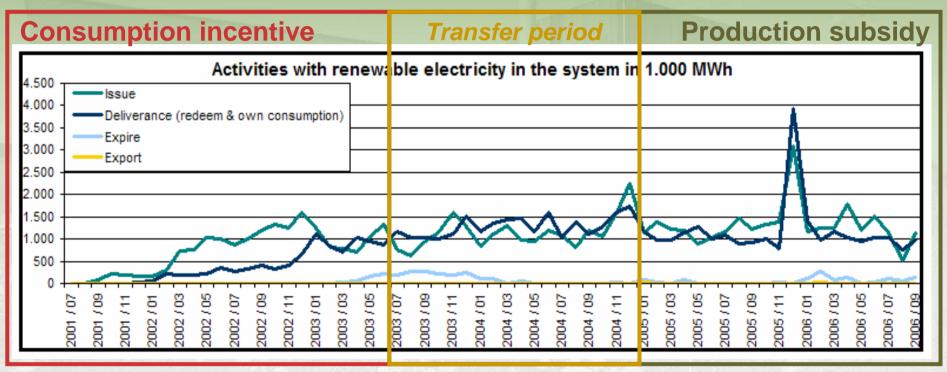


Statistics CertiQ The market continues...

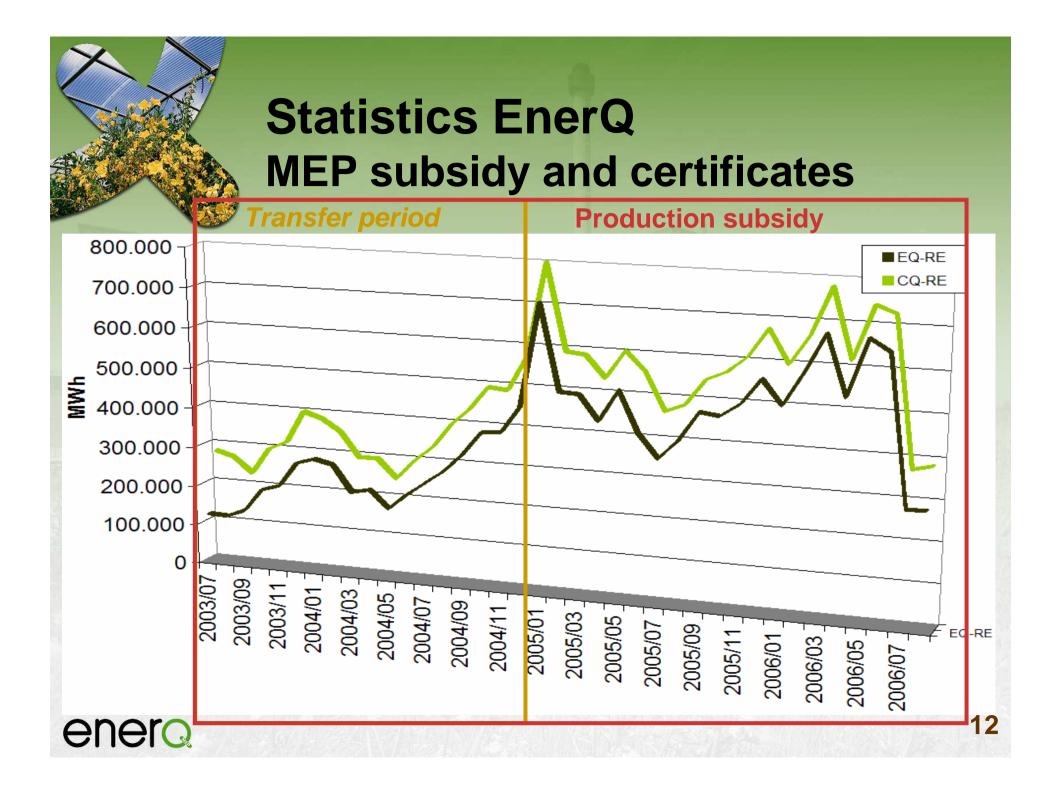




Statistics CertiQ System is consumer driven

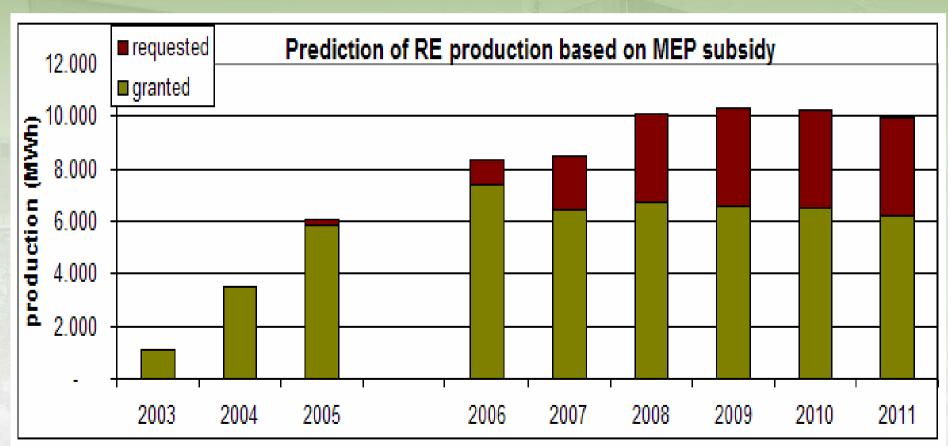








Recent developments

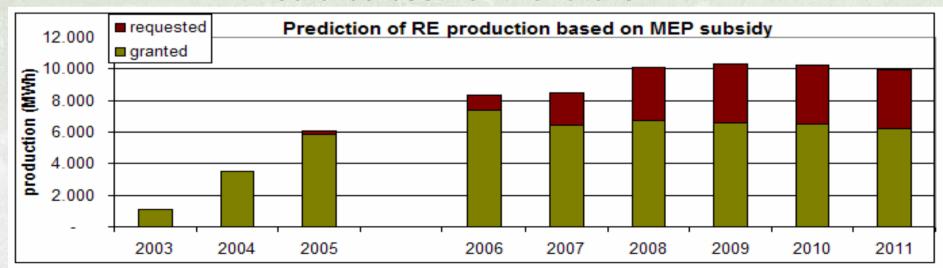






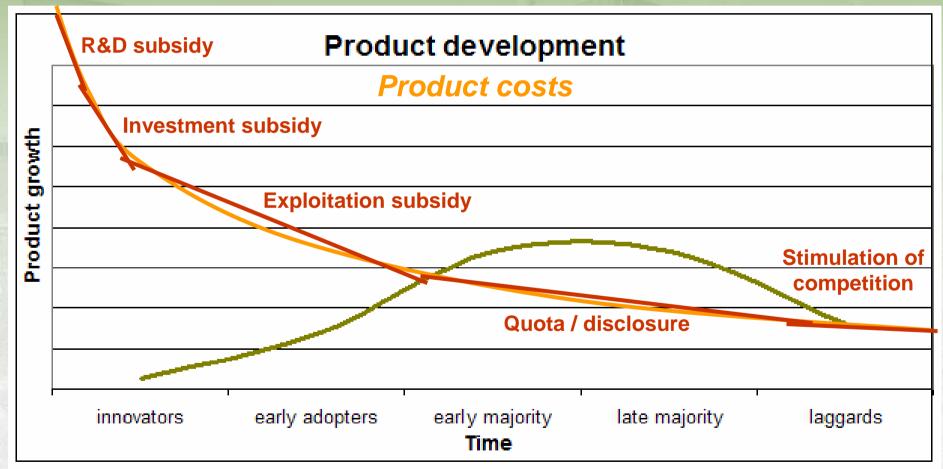
Recent developments

- At August 18 the Minister of Economic Affairs decided to set the MEP subsidy tarrifs for new subsidy requests to € 0,-
- Decision was made based upon predictions that RE directive target of 9% in 2010 will be reached
- Political discussion what kind of incentive would be best for the future





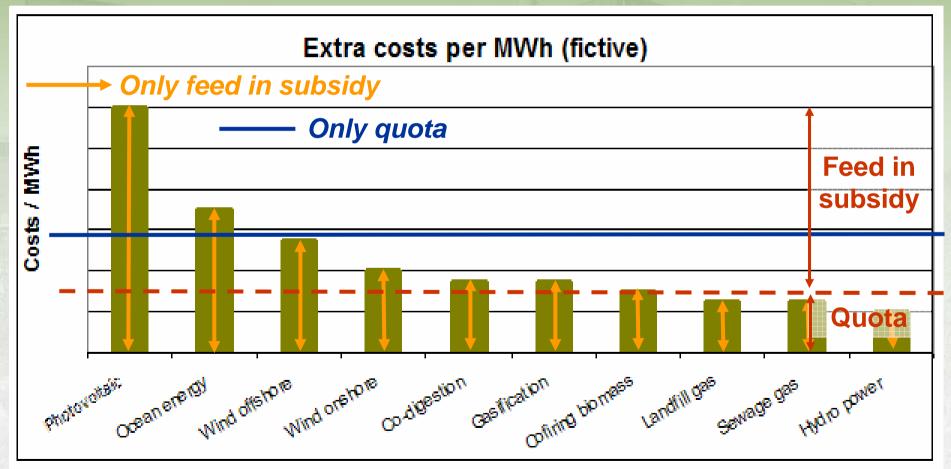
Conclusion according to product development model



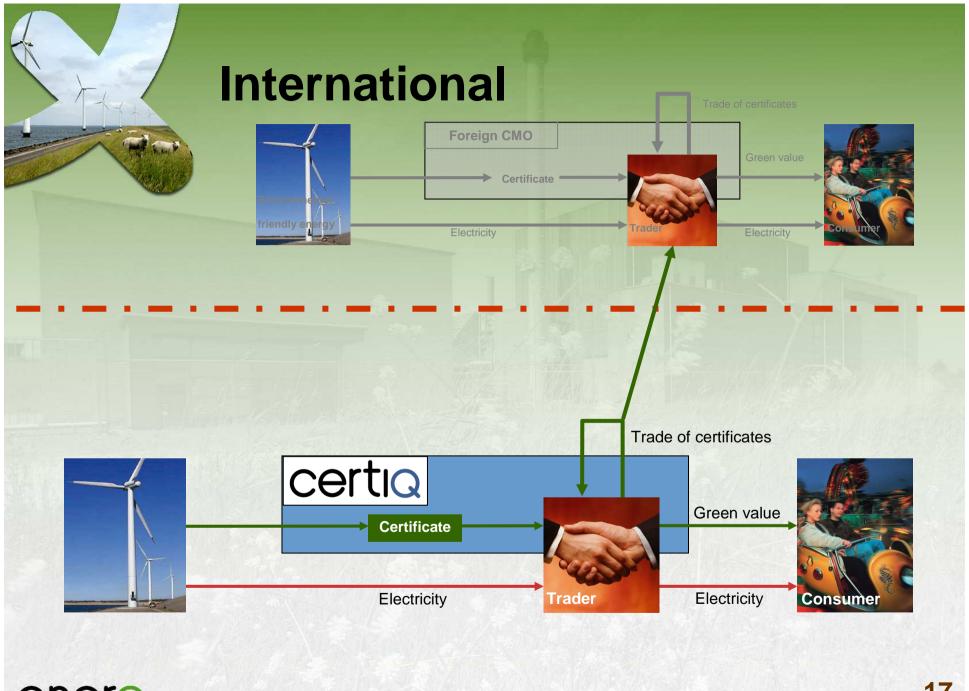




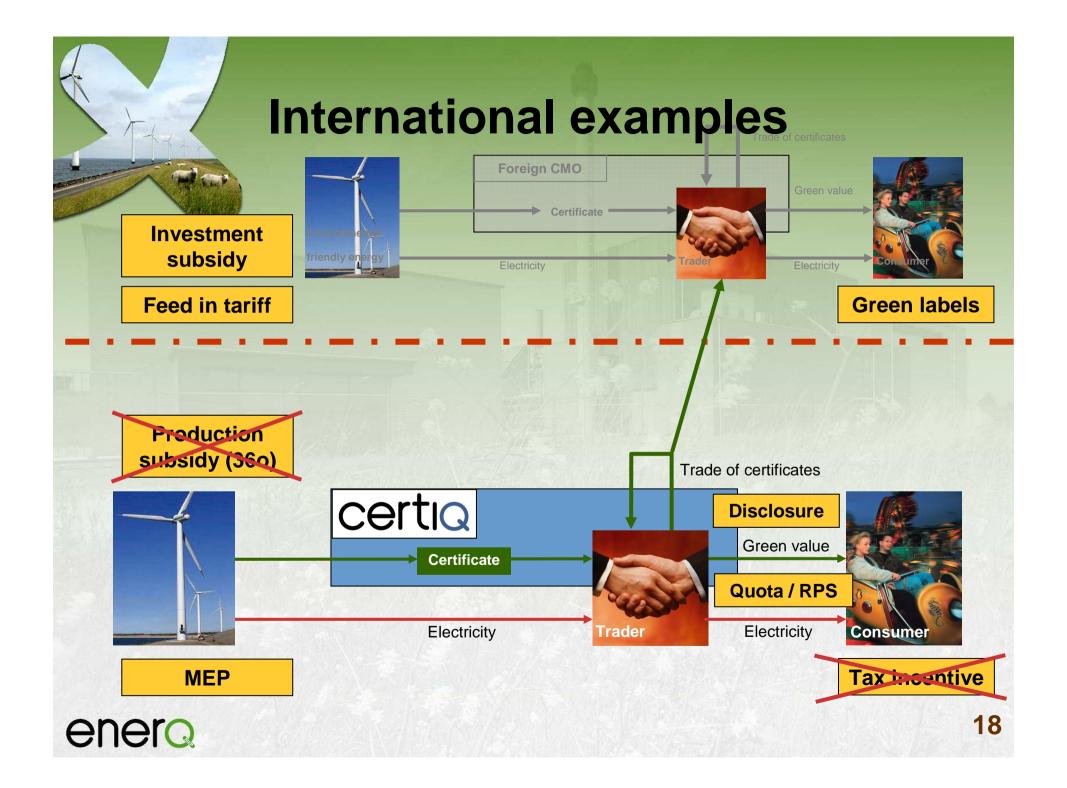
Conclusion according to product development model

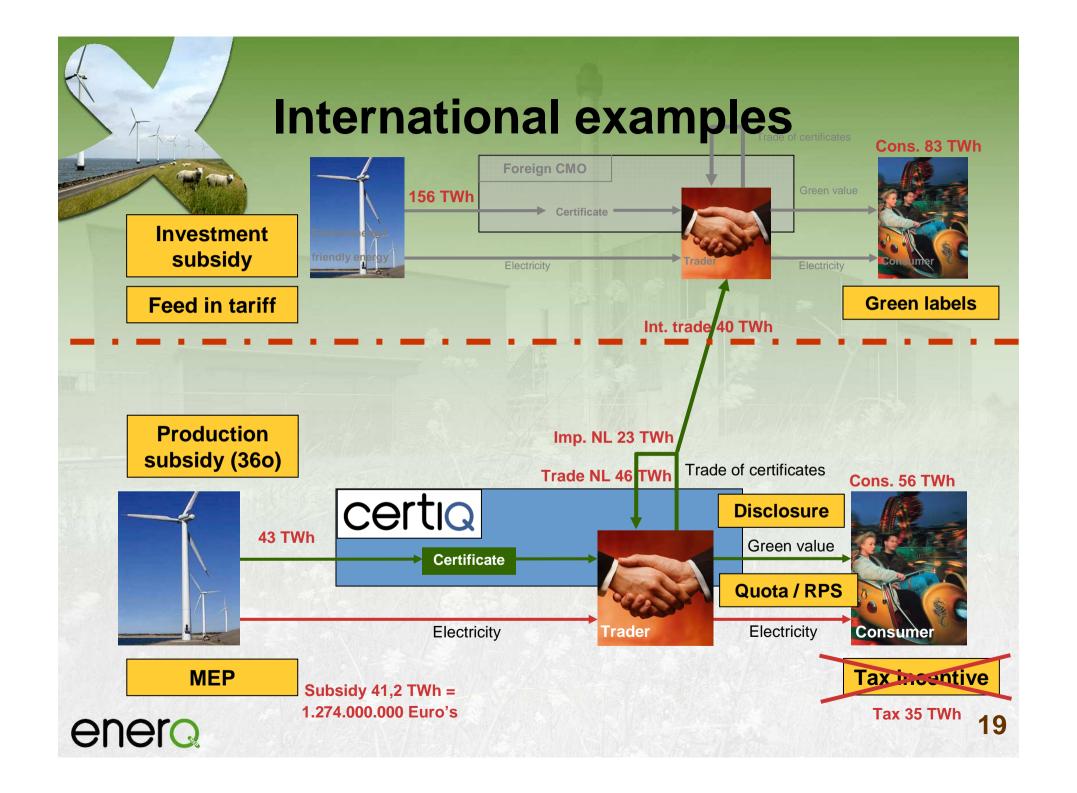










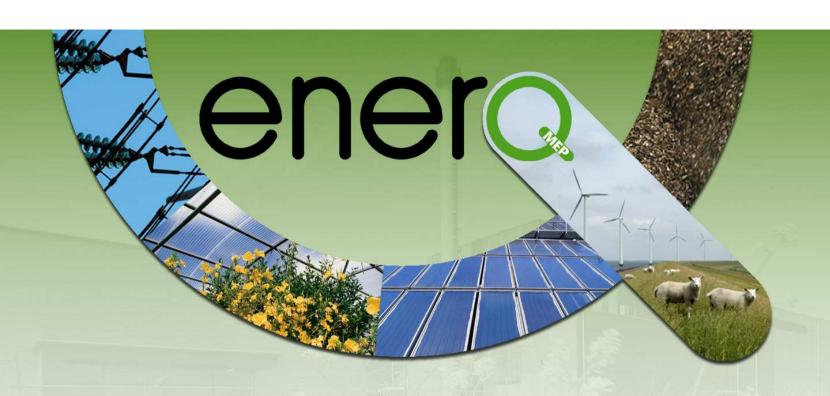




Future developments

- EECS standardised GO is now implemented in 7 countries + 1 EEA, but according to the European directive 2001/77/EC, it will be implemented in 25 (+2) countries
- Combined Heat and Power (CHP) is now implemented nationally, but following a European directive it will be internationally implemented in Spring 2007
- Disclosure in The Netherlands is now implemented with statistical data, soon it will be implemented more secured via the Certificate System





Thank you for your attention!

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